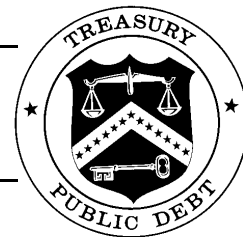


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
August 08, 2000

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 4-3/4-YEAR NOTES

This issue is a reopening of a note originally issued May 15, 2000.

Interest Rate:	6 3/4%	Issue Date:	August 15, 2000
Series:	E-2005	Dated Date:	May 15, 2000
CUSIP No:	9128276D9	Maturity Date:	May 15, 2005
STRIPS Minimum:	\$800,000		

High Yield: 6.060% Price: 102.787

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 78%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 16.87500 per \$1,000 must be paid for the period from May 15, 2000 to August 15, 2000.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 30,068,850	\$ 9,472,270
Noncompetitive	532,092	532,092
PUBLIC SUBTOTAL	30,600,942	10,004,362 1/
Federal Reserve	2,084,745	2,084,745
Foreign Official Inst.	1,100,000	1,100,000
TOTAL	\$ 33,785,687	\$ 13,189,107

Median yield 6.049%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 5.990%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 30,600,942 / 10,004,362 = 3.06

1/ Awards to TREASURY DIRECT = \$429,080,000

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